How to mint and modify PIDs

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General information:

The PID server interface is located at: http://uclibs.org/

There are five groups using the PID server: SCP, UCI, UCLA, UCM, and UCSD. The PID creator/maintainer is reflected in the "Group:" box of a PID entry:



If additional groups are also using the PID, they are indicated in the "Notes:" area of a PID entry. The group that created the PID will be first named in the "Notes:" area (it should the same as the group displayed in Group:), followed by additional groups in alphabetical order. The first named group is responsible for the maintenance of that PID.



Do not create duplicate PIDs for the same URL. If there is already a PID assigned to a URL, use that PID.

If you have questions about operations related to the PID server, contact Donal O'Sullivan (SCP) at: dosullivan@ucsd.edu.

Mint PIDs

- 1. Go to: http://uclibs.org/
- 2. Enter User ID/password [Note: ID/password are case sensitive]
- 3. Choose "Mint PIDs"
- 4. Copy and paste your URL(s) in the "URL(s)" box. You can mint more than one PID at a time by entering one URL per line. Click "Submit Query." The PID server will check the database to make sure the URL(s) have not already been assigned to PIDs. If the URL is unique, you will receive the following message with the new PID number and its associated URL:

PID URL 267083 http://journals.cambridge.org/action/displayBacklssues?jid=BSO

Click on the PID number to open the PID entry. Add your group to the end of the "Notes:" box and Click Save. If you batch minted PIDs, you may skip this step and send a list of the PID numbers to Brian Riley (CDL) at Brian.Riley@ucop.edu) who can add your group to the Notes: section.



If a PID has already been assigned to a URL, you will see the following message along with the PID number. Click on the PID number to open the PID entry.



You may use this PID by adding your group to the end of the Notes: section. This alerts other users that other groups are also using this PID so that it won't inadvertently get deactivated. The first named group is always the creator/maintainer of the PID:

Notes:	UCSD, UCI

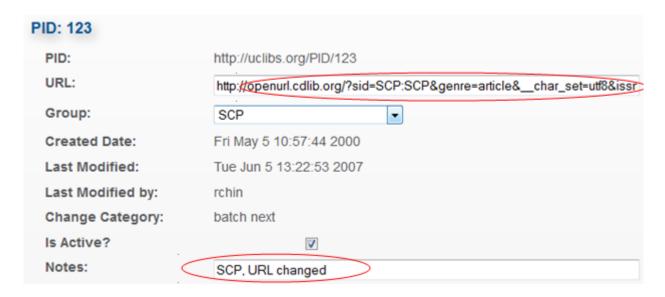
Click Save.

Modify PIDs (Find PIDs)

You will need to modify a PID whenever the URL changes or if you simply made an error (such as a typo).

- 1. Go to: http://uclibs.org/
- 2. Enter your ID/password [Note: ID/password are case sensitive]
- 3. Choose "Find PIDs"

- 4. Type the PID number "###" in the "PIDs (one per line)" box. Click Search (if you get more than one result, choose the correct PID from the list)
- 5. Click on the PID number to open the PID entry. If the URL behind the PID is a BibPURL, stop here. Do not modify. Instead, modify the URL in the BibPURL server instead.
- 6. Delete the existing URL and enter the new URL into the "URL:" box (you are now associating the PID with a different URL)
- 7. Give a reason for the change in the Notes: box (e.g., URL changed, domain changed, typo, etc.)



8. Click Save.

Batch PIDs

If you need to modify many PIDs, instead of modifying them one by one, you can modify them using Batch PIDs.

- 1. Go to: http://uclibs.org/
- 2. Enter your ID/password [Note: ID/password are case sensitive]
- 3. Choose "Batch PIDs"
- 4. Take a note of the groups in the Group: box, if there is more than one. Create a CSV file that contains your changes in the following format:

PID Id, New URL, Notes*

For example:

108892,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=2351&DID=95445,URL changed 108944,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=2519&DID=95616,URL changed 108949,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=2528&DID=95625,URL changed

108971,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=2555&DID=95652,URL changed 109001,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=2595&DID=95692,URL changed 109015,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=2616&DID=95713,URL changed 109101,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=6217&DID=167968,URL changed 112892,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=1710&DID=38963,URL changed 116234,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=6442&DID=173853,URL changed 116537,http://www.mrs.org/s_mrs/sec_subscribe.asp?CID=6454&DID=173867,URL changed

- 5. Go to Choose File, find your CSV file, and click Open.
- 6. Click "Process File" to batch modify the PIDs.
- 7. The batch modification process will replace any existing notes in the Notes: box. Following batch modification, send a list of the PID numbers to Brian Riley (CDL) at Brian.Riley@ucop.edu) so he can add your group back to the Notes: section.

*To batch deactivate PIDs, leave the URL blank. (This will not actually delete the URL, just deactivate the PID)

e.g., 116537,,no longer licensed

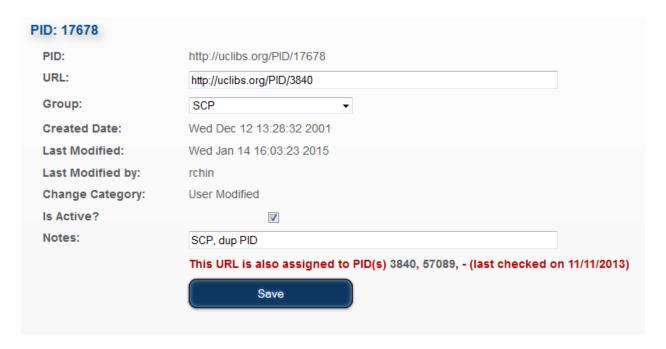
Deactivate PIDs (Find PIDs)

IMPORTANT: Do not deactivate PIDs that have BibPURLs or SFX OpenURLs behind them. These PIDs may be used in other catalogs and are not monitored.

There are 3 reasons to deactivate a PID:

- The electronic resource is no longer available online.
- The PID was created in error.*
- The library no longer has authorized access to an electronic resource (e.g., license/subscription was not renewed, there is a copyright violation, etc.).

^{*}For duplicate PIDs, modify the URL to the PID being used. Example:



For PIDs owned only by your group

If you no longer need a PID for which your group is the only maintainer, follow the steps below to deactivate the PID:

- 1. Go to: http://uclibs.org/
- 2. Enter your ID/password [Note: ID/password are case sensitive]
- 3. Choose "Find PIDs" and search for the PID or URL. Click Search (if you get more than one result, choose the correct PID from the list)
- 4. Uncheck the box "Is Active?" and click Save.



For PIDs owned by more than one group

Do not deactivate PIDs if other groups are present. Instead follow the steps below to remove your group from the PID entry.

- 1. Go to: http://uclibs.org/
- 2. Enter your ID/password [Note: ID/password are case sensitive]
- 3. Choose "Find PIDs" and search for the PID or URL. Click Search (if you get more than one result, choose the correct PID from the list)
- 4. Delete your group from the Notes: box and click Save. This relieves your group of the responsibility for maintaining a PID that they are no longer using. If your

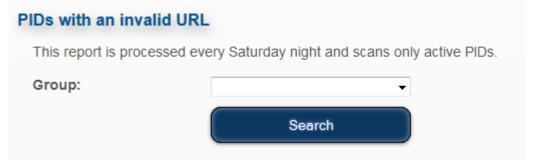
group was the creator of the PID, you should also change the Group: to the next named group in the Notes: box. There should be a one-to-one correspondence between the Group: and the first name group in the Notes: box. Click Save after all actions.



Validate PIDs (Reports)

Every group is responsible for validating (link checking) PIDs they create. PID validation is automatically processed every Saturday night and scans only active PIDs. To view your weekly validation report, do the following:

- 1. Go to: http://uclibs.org/
- 2. Enter your ID/password [Note: ID/password are case sensitive]
- 3. Choose "Reports" and "PIDs with an invalid URL."
- 4. Under "Group:" choose your group. Click Search. A report will appear in your browser.



5. To modify broken links, see Modify PIDs.