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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| This document defines the MARC fields that will transfer to the retained record when the Bibliographic Level (BLvl) code in the fixed field, Material Type (Type) code in the fixed field, or language of cataloging differs between the retained and duplicate for all bibliographic records. It also specifically defines the fields that will transfer to the retained record when the retained record is CONSER.  **Hybrid Records:** While we do not merge bibliographic records where the language of cataloging legitimately differs, if the duplicate records are hybrid records, where the language of catalog ought to be English, these records can be merged to a retained English language record.  **Restrictions:** “No” indicates that the field will not transfer if the fields differ or if the retained record is CONSER. “Yes” indicates that the field will transfer even though the fields differ or the retained record is CONSER.  So for example, if the retained record is CONSER with matching BLvl and language of cataloging but a different material type, then the 490/830 will not transfer. However, if the retained record is **not** CONSER, has a matching BLvl and matching language of cataloging but a different Type code, then the 490/830 will transfer to the retained record.  **Also note**: “first record in set” refers to the first record in the sequence being merged that is not being retained. | | | | | | | | | | |
| **Transferable MARC Fields** | **Restrictions** | | | | | | | | | **If field transfers …** |
| **If BLvl Differs** | | **If Type Differs** | | | **If 040 $b differs** | | | **If Retained is CONSER** |
| 006 | yes | | yes | | | yes | | | **no** | will transfer from all occurrences from all duplicate records in the set when the first element in the $a does not match:   * Type fixed field * BLvl fixed field, or * first element of an existing 006 in the retained record |
| 007 | yes | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from duplicate with most occurrences of this field, if not present on the retained |
| 010 | **no** | | **no** | | | yes | | | **no** | will transfer any occurrence of this field from the replacement set, if field is not present on the retained ; uniqueness is determined by $a and $z |
| **Transferable MARC Fields** | **Restrictions** | | | | | | | | | **If field transfers…** |
| **If BLvl Differs** | | **If Type Differs** | | **If 040 $b differs** | | | **If Retained is CONSER** | |
| 015 | **no** | | **no** | | yes | | | yes | | will transfer all unique occurrences of this field from all records in the set, even if field is present on the retained |
| 016 | **no** | | yes | | yes | | | yes | | will transfer all unique occurrences of this field from all records in the set, even if field is present on the retained |
| 019 | yes | | yes | | yes | | | yes | | will always transfer |
| 020 | **no** | | **no** | | yes | | | **no** | | will transfer all unique occurrences of this field from all duplicate records in the set, even if the field is present on the retained; uniqueness is determined by comparing both $a and $z |
| 022 | **no** | | **no** | | yes | | | yes | | will transfer all unique occurrences of this field from all duplicate records in the set, even if the field is present on the retained ; uniqueness is determined by comparing both $a and $z |
| 024 | **no** | | **no** | | yes | | | yes | | will transfer all unique occurrences of this field from all records in the set, even if field is present on the retained |
| 027/088 | **no** | | **no** | | yes | | | yes | | will transfer all occurrences of these fields from the record in the set that has the most occurrences of these fields, if either field is not present on the retained |
| 028 | **no** | | **no** | | yes | | | yes | | will transfer all occurrences of this field from first record in the set which contains this field, if field is not present on the retained |
| 029 | yes | | yes | | yes | | | yes | | will transfer all unique occurrences of this field from all records in the set, even if field is present on the retained |
| 030 | **no** | | **no** | | yes | | | yes | | will transfer all unique occurrences of this field from all duplicate records in the set, even if the field is present on the retained; uniqueness is determined by comparing both $a and $z |
| 031 | yes | | **no** | | yes | | | **no** | | will transfer all occurrences of this field from first record in the set which contains this field, if field is not present on the retained |
| **Transferable MARC Fields** | **Restrictions** | | | | | | | | | **If field transfers…** |
| **If BLvl Differs** | | **If Type Differs** | | | **If 040 $b differs** | | | **If Retained is CONSER** |
| 033 | yes | | **no** | | | yes | | | **no** | will transfer all occurrences of this field along with first and second indicator combination from duplicate with most occurrences of this field, if not present on the retained |
| 037 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in the set which contains this field, if field is not present on the retained |
| 040 | yes | | yes | | | yes | | | yes | all of the institution symbols in the $c and $d would be transferred to $d in the retained record if another field transfers  NOTE: the 040 field does not transfer if only the 019 field and/or the 029 field(s) transfer ; also subfields containing OCL or other symbols beginning with OCLC never transfer |
| 041 | yes | | **no** | | | yes | | | **no** | will transfer all unique occurrences of this field from duplicate with most occurrences of this field, if not present on the retained; uniqueness is determined by first and second indicators as well as $2 |
| 042 | **no** | | **no** | | | **no** | | | **no\*\*\*** | 042 with code “dlr” will transfer if one of the following fields, each with subfield $5 transfers: 506, 533, 538, or 583 |
| 043 | yes | | **no** | | | yes | | | **no** | will transfer any occurrence of this field from the replacement set, if field is not present on the retained |
| 045 | yes | | **no** | | | yes | | | **no** | will transfer any occurrence of this field from the replacement set, if field is not present on the retained |
| 047 | yes | | **no** | | | yes | | | **no** | will transfer any occurrence of this field from the replacement set, if field is not present on the retained |
| 048 | yes | | **no** | | | yes | | | **no** | will transfer all occurrences of this field along with first and second indicator combination from duplicate with most occurrences of this field, if not present on the retained |
| **Transferable MARC Fields** | **Restrictions** | | | | | | | | | **If field transfers…** |
| **If BLvl Differs** | | **If Type Differs** | | | **If 040 $b differs** | | | **If Retained is CONSER** |
| 050/090 | yes | | **no** | | | yes | | | **no** | \*see Record Merge Field Transfers and Merge Matrix document for information on these fields |
| 052 | yes | | **no** | | | yes | | | **no** | will transfer all occurrences of this field along with first and second indicator combination from duplicate with most occurrences of this field, if not present on the retained ; uniqueness is determined by $2 |
| 055 | yes | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 060/096 | yes | | **no** | | | yes | | | **no** | \*see Record Merge Field Transfers and Merge Matrix document for information on these fields |
| 070 | yes | | **no** | | | yes | | | **no** | will transfer from first record in set which contains this field, if field is not present on retained |
| 072 | yes | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained; when second indicator 7 and $2 exist, only transfer unique occurrences based on the $2 |
| 074 | yes | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 080 | yes | | **no** | | | yes | | | **no** | will transfer all unique occurrences of this field from all records in the set even if this field exists in the retained; Uniqueness is determined by $2 |
| 082/092 | yes | | **no** | | | yes | | | **no** | \*see Record Merge Field Transfers and Merge Matrix document for information on these fields |
| 083 | **no** | | **no** | | | **no** | | | **no** | will transfer all unique occurrences from first record in set which contains this field, if field is not present on retained; Uniqueness is determined by $2 |
| 084 | yes | | **no** | | | yes | | | **no** | will transfer all unique occurrences of this field from all records in the set even if this field exists in the retained; Uniqueness is determined by tag and $2 |
| **Transferable MARC Fields** | **Restrictions** | | | | | | | | | **If field transfers…** |
| **If BLvl Differs** | **If Type Differs** | | **If 040 $b differs** | | | **If Retained is CONSER** | | |
| 085 | **no** | **no** | | **no** | | | **no** | | | will transfer from first record in set which contains this field, if field is not present on retained |
| 086 | yes | **no** | | yes | | | **no** | | | will transfer all unique occurrences of this field from all records in the set even if this field exists in the retained; uniqueness is determined by the first indicator and subfield $2; $z will be discarded if already in another 086 field on the retained |
| 258 | yes | **no** | | yes | | | **no** | | | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 300 | **no** | **no** | | **no** | | | **no** | | | will transfer any occurrence of this field from the replacement set, if field is not present on the retained; if this field transfers and a 305 also exists on the same duplicate record, then the 305 will also transfer;  NOTE: the 305 will never transfer without a 300 field |
| 306 | **no** | **no** | | yes | | | **no** | | | will transfer any occurrence of this field from the replacement set, if field is not present on the retained |
| 336 | **no** | **no** | | yes | | | **no** | | | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 337 | **no** | **no** | | yes | | | **no** | | | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 338 | **no** | **no** | | yes | | | **no** | | | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 340 | **no** | **no** | | yes | | | **no** | | | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| **Transferable MARC Fields** | **Restrictions** | | | | | | | | | **If field transfers…** |
| **If BLvl Differs** | | **If Type Differs** | | | **If 040 $b differs** | | | **If Retained is CONSER** |
| 344 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 345 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 346 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 347 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 377 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 380 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 381 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 382 | yes | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 383 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 384 | **no** | | **no** | | | yes | | | **no** | will transfer any occurrence of this field from the replacement set, if field is not present on the retained |
| **Transferable MARC Fields** | **Restrictions** | | | | | | | | | **If field transfers…** |
| **If BLvl Differs** | | **If Type Differs** | | | **If 040 $b differs** | | | **If Retained is CONSER** |
| 490/830 | **no** | | yes | | | **no** | | | **no** | \*see Record Merge Field Transfers and Merge Matrix document for information on these fields |
| 504 | **no** | | **no** | | | **no** | | | **no** | will transfer all occurrences from first record in set which contains this field, if field is not present on retained |
| 505 | **no** | | **no** | | | yes | | | **no** | will transfer all occurrences from first record in set which contains this field, if field is not present on retained |
| 506 | **no** | | **no** | | | **no** | | | **no\*\*\*** | will transfer if the subfield $5 is unique; all fields with a unique $5 will transfer to the retained record; will transfer only one field without a subfield $5 to the retained record if one without a subfield $5 is not already on the retained |
| 520 | **no** | | **no** | | | **no** | | | **no** | will transfer all occurrences from first record in set which contains this field, if field is not present on retained |
| 526 | **no** | | **no** | | | **no** | | | **no** | will transfer all unique occurrences of this field from all records in the set even if this field exists in the retained; uniqueness is defined by $a and $5; for fields without $5, keep all unique occurrences |
| 533 | **no** | | **no** | | | **no** | | | **no\*\*\*** | will transfer if the subfield $5 is unique; all fields with a unique $5 will transfer to the retained record |
| 538 | **no** | | **no** | | | **no** | | | **no\*\*\*** | will transfer if the subfield $5 is unique; all fields with a unique $5 will transfer to the retained record |
| 542 | **no** | | **no** | | | **no** | | | **no** | will transfer all unique occurrences of this field, where the first indicator is blank and the second indicator is 1, from all records in the set even if this field exists in the retained |
| 546 | **no** | | **no** | | | **no** | | | **no** | will transfer from first record in set which contains this field, if field is not present on retained |
| 583 | **no** | | **no** | | | **no** | | | **no\*\*\*** | will transfer if the subfield $5 is unique; all fields with a unique $5 will transfer to the retained record |
| 586 | yes | | yes | | | yes | | | **no** | will transfer all occurrences of this field from all duplicate records in the set, if field is not present on retained |
| **Transferable MARC Fields** | **Restrictions** | | | | | | | | | **If field transfers…** |
| **If BLvl Differs** | | **If Type Differs** | | | **If 040 $b differs** | | | **If Retained is CONSER** |
| 600-651 | yes | | **no** | | | yes | | | yes | \*\*will transfer all unique occurrences from set based on the second indicator value; Subject headings with second indicator value ‘7’ that have unique subfield $2 entries will also transfer |
| 653 | yes | | **no** | | | yes | | | yes | will transfer all occurrences from first record in set if field is not present on retained |
| 654 | yes | | **no** | | | yes | | | yes | will transfer all occurrences from first record in set if field is not present on retained; will also transfer all fields with unique $2 |
| 655 | yes | | **no** | | | yes | | | yes | will transfer all unique occurrences from first record in set based on the second indicator value; Subject headings with second indicator value ‘7’ that have unique subfield $2 entries will also transfer |
| 656 | yes | | **no** | | | yes | | | yes | will transfer all unique occurrences from first record in set based on the second indicator value; Subject headings with second indicator value ‘7’ that have unique subfield $2 entries will also transfer |
| 657 | yes | | **no** | | | yes | | | yes | will transfer all unique occurrences from first record in set based on the second indicator value; Subject headings with second indicator value ‘7’ that have unique subfield $2 entries will also transfer |
| 658 | yes | | **no** | | | yes | | | yes | will transfer all fields with unique $2; will transfer all occurrences from first record in set if field without that $2 is not present on retained |
| 662 | yes | | **no** | | | yes | | | yes | will transfer all fields with unique $2; will transfer all occurrences from first record in set if field without that $2 is not present on retained |
| **Transferable MARC Fields** | **Restrictions** | | | | | | | | | **If field transfers…** |
| **If BLvl Differs** | | **If Type Differs** | | | **If 040 $b differs** | | | **If Retained is CONSER** |
| 699 | yes | | yes | | | yes | | | yes | will transfer based on the second indicator value; will transfer all occurrences of this field with unique second indicator from duplicate with most occurrences of this field, if not present on the retained |
| 751 | **no** | | **no** | | | **no** | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained; will transfer fields with unique $2, even if field is present on retained |
| 753 | yes | | **no** | | | **no** | | | **no** | will transfer all occurrences of this field from first record in set which contains this field, if field is not present on retained |
| 773 | **no** | | **no** | | | **no** | | | **no** | will transfer all unique occurrences of this field from all records in the set, if field is not present on retained |
| 776 | yes | | yes | | | yes | | | **no** | will transfer all unique occurrences of this field from all records in the set, if field is not present on retained |
| 856 | yes | | yes | | | yes | | | **no\*\*\*** | will transfer all unique occurrences of this field from all records in the set even if this field exists in the retained; uniqueness is determined first by the subfield $3 and then if no subfield $3 exists on the record, uniqueness is determined by subfield $u **CONSER exception**: all unique ‘digitalarchive’ URLs will transfer even if retained is CONSER |
| 891 | **no** | | **no** | | | yes | | | yes | will transfer all occurrences from first record in set which contains this field, if field is not present on retained |
| 938 | yes | | yes | | | yes | | | **no** | will transfer all unique occurrences of this field from all records in the set even if this field exists in the retained; uniqueness is defined as the subfield $b only; a lack of $b is also considered unique and would transfer if not on the retained |
| 989 | yes | | **no** | | | yes | | | **no** | will transfer any occurrence of this field from the duplicates in the set, if not on the retained |

\*\* If a 2nd indicator in the 600-651 fields is not present in the original retained record, all occurrences of it from the first replacement record that contains it will be transferred to the retained record. Only fields with a second indicator containing the values ‘0’ – ‘9’ which are unique will be transferred. If the duplicate is an NLM record and contains subject headings assigned by NLM (600-651 second indicator 2), then all NLM assigned subject headings that are in the original retained record are removed and those from the NLM duplicate record will be transferred to the retained record. See also the Record Merge Field Transfers and Merge Matrix document for more information on these fields.

\*\*\* Currently these fields won’t transfer when CONSER records are involved, but this will be fixed soon. Once the fix has occurred, these fields will transfer to the retained record when CONSER records are involved. However there is one exception with CONSER records. At this time, all 856 fields with unique ‘digitalarchive’ URLs will transfer to CONSER records.