

Bound-withs for serials in Alma

Ex Libris has 2 recommended methods for handling bound-withs in Alma but neither is ideal (e.g., [Host bibliographic record](#) and [Related records](#)). As a result, UCSD would like to explore alternatives and implement separate processes for how to handle our various bound-with situations.

For SC&A bound-withs, see: <https://tpot.ucsd.edu/description/special-collections/bound-withs.html>.

Bound-withs for serial analytics are addressed in this document:

<http://tpot.ucsd.edu/description/serials/analytics.html>

This document outlines a proposal for how to handle bound-withs for serials in Alma. Bound-withs for serials usually consist of one bound volume with issues from both the earlier and later title, at the point of a title change. Less often, there may be 2+ related serial titles bound in one volume.

Since Alma does not permit inventory to be shared across multiple bibliographic records, the host bibliographic record is one way to resolve bound-with scenarios by accommodating the common holdings and item records on one record. However, the host bibliographic record method doesn't work for serial bound-withs since serials cannot share a holdings record.

Instructions:

1. Since a holdings record is required for each serial title, add an 852 \$z note to the holdings record(s) for the later title(s) indicating that the serial is bound with an earlier title. If there are 2+ titles bound together, add the same note to the intervening title(s). The note will always only refer to the earliest title in the bound-with volume.


```
852 0    $$b ANNEX $$c jml $$h SH346 $$i .I611 $$z Bound with earlier title: Newsletter - International Atlantic Salmon Foundation
852 0    $$b ANNEX $$c jml $$h HC121 $$i .L265 $$z Issues for 1993:no.2-4 bound with earlier title: Latin America
852 0    $$b ANNEX $$c jml $$h TP1 $$i .O25 $$z Some issues bound with earlier title, ICIS chemical business Americas
```

Use the following suggested 852 \$z text that corresponds with the bound-with situation at hand:

- All issues of a serial bound with earlier title:
852 \$\$z **Bound with earlier title: [title]**
 - Only specific issues of a serial bound with earlier title:
852 \$\$z **Issues for v.5:no.3(2000)-v.5:no.5(2000) bound with earlier title: [title]**
or
(if too many gaps or holdings statement too lengthy—use cataloger's judgement)
852 \$\$z **Some issues bound with earlier title: [title]**
2. Do not add a reciprocal 852 \$z note to the holdings record for the earliest (first) title.
 3. The item record for the bound-with volume should be attached to the holdings record for the earliest title.

4. Do not add dummy item records for any of the constituent title(s), even if there will be no item records. Even if a holdings record lacks inventory, the 852 \$z note will show up on an analytics report and the item will be excluded from any further action.
5. Do not add local 773/774 linking fields (host and constituent entries) to the IZ records. Serial bound-withs will rely on the 780/785 linking fields to inform earlier and later titles.

Example: (Earlier title) [Newsletter - International Atlantic Salmon Foundation](#)


 **Newsletter - International Atlantic Salmon Foundation.** Edit Record Holdings

Journal {Journal (Ceased publication) - Physical} text; unmediated; volume By International Atlantic Salmon Foundation. (St. Andrews, N.B., International Atlantic Salmon Foundation, 1973-1979.) **Language:** English **MMS ID:** 991001656769706535
ISSN: 0703-5411
Record number: (CU-S)b27054615-01ucs_sdi

Subject: Atlantic salmon--Societies, etc. Fishery management--Societies, etc. Saumon atlantique--Associations. and others
Creation Date: 07/06/2021 7:06 AM PDT
Modification Date: 08/16/2022 10:27 AM PDT

Physical (1) Electronic Digital Other details


1 Holdings | 3 of 3 items are available

Library	Location	Call Number	Accession Number	Item Availability	Related Record
ANNEX	jnl	SH346 .I611	-	 3:2,4:1,6:1-5,7:1-4,8:1-5,9:1-3 (1973-1979)	-

[Holdings](#) | [Items](#)

Primo display:

JOURNAL
Newsletter - International Atlantic Salmon Foundation.
International Atlantic Salmon Foundation.
St. Andrews, N.B., International Atlantic Salmon Foundation; v. 3, no. 2-v. 9, no. 3; summer/fall 1973-May/June 1979.; 1973-1979

 Available at [Library Annex](#) [Offsite \(Annex\), Journals \(SH346 .I611\)](#) >

[< BACK TO LOCATIONS](#)

LOCATION ITEMS

Library Annex
Available , [Offsite \(Annex\), Journals SH346 .I611](#)
Summary holdings: 3:2,4:1,6:1-5,7:1-4,8:1-5,9:1-3 (1973-1979)

Item in place (0 requests)	v.6,v.7 no.1-4,v.8,v.9 no.1-3,5,v.10-11
Loanable	
Item in place (0 requests)	v.3 no.2
Loanable	
Item in place (0 requests)	v.4 no.1
Loanable	

(Later title) [IASF Newsletter](#)


Alma display

 **IASF newsletter. Bulletin d'information - Fondation internationale pour le saumon Atlantique.** [Edit Record](#) [Holdings](#)

Journal {Journal (Ceased publication) - Physical} text; unmediated; volume By International Atlantic Salmon Foundation. (St. Andrews, N.B., International Atlantic Salmon Foundation 1979)

Language: English **MMS ID:** 991023472374606535

ISSN: 0225-7165

Record number: (OCoLC)1080356397 

Subject: Atlantic salmon--Periodicals. Marine resources conservation--Periodicals. Saumon atlantique--Périodiques. and others

Creation Date: 02/23/2022 11:39 AM PST

Modification Date: 08/16/2022 10:49 AM PDT

Physical (1) Electronic Digital Other details

1 Holdings | 0 of 0 items are available

Library	Location	Call Number	Accession Number	Item Availability	Related Record
ANNEX	jrn1	SH346 .I611	-	<input checked="" type="radio"/> v.9:no.5(1979:Nov.)-v.11:no.5(1981:Dec.)	-

Primo display:

JOURNAL

IASF newsletter. Bulletin d'information - Fondation internationale pour le saumon Atlantique.

International Atlantic Salmon Foundation.

St. Andrews, N.B., International Atlantic Salmon Foundation.; v. 9, no. 4-v.12, no. 1; July/Aug. 1979-Feb. 1982.; 1979 - 1982

 [Check holdings](#) [Library Annex](#) [Offsite \(Annex\), Journals \(SH346 .I611\)](#) >

Note that the yellow message below will display only when holdings lack item inventory. This will not always be the case as other items usually exist for a serial title.

LOCATION ITEMS

Library Annex

[May be available](#), [Offsite \(Annex\), Journals](#); SH346 .I611

Summary holdings:
v.9:no.5(1979:Nov.)-v.11:no.5(1981:Dec.)


Notes:
Bound with earlier title: Newsletter - International Atlantic Salmon Foundation

We couldn't find any items to display for this location. Please sign in above to see the available request options.

Primo display for bound-with for specific issues. The yellow bar doesn't display because other item record do exist:

LOCATION ITEMS

Library Annex
Available, Offsite (Annex), Journals ; HC121 .L265
Summary holdings: 1993:no.2-1993:no.4,1994,1995:no.1-1995:no.3,1996-2000
Notes: Issues for 1993:no.2-4 bound with earlier title: Latin America



Item in place (0 requests)	2000	
Loanable	Copy: 1	▼
Item in place (0 requests)	1999	
Loanable	Copy: 1	▼
Item in place (0 requests)	1998	
Loanable	Copy: 1	▼
Item in place (0 requests)	1997	
Loanable	Copy: 1	▼
Item in place (0 requests)	1996	
Loanable	Copy: 1	▼
Item in place (0 requests)	1995 no.1-3	
Loanable	Copy: 1	▼
Item in place (0 requests)	1994	
Loanable	Copy: 1	▼